



## Leaving a Legacy

By leaving a gift to Tiphereth, you will be supporting people with learning disabilities, autism, and other support needs to pursue meaningful opportunities that raise self-confidence, grow social networks, and develop lifelong skills. This will help ensure our residential and day services have a sustainable future and that your memory will live on.

Making a Will protects your wishes and can have positive implications on inheritance tax when choosing to leave a Legacy. You can choose to write a will yourself, but you should consider using a solicitor to ensure your wishes are carried out. A Solicitor will be able to explain the best options for you and give advice that is confidential and puts your interests first - equally you can be assured that your will is executed according to your wishes.

A Will makes it much easier for your family and friends to take care of your estate and be sure they are acting on your wishes. Without a Will, the process can be difficult, stressful, and time-consuming. It is important to keep your Will up to date. If your circumstances have changed, it may be a good time to review your Will to make sure it still reflects your wishes

We recommend that you seek the advice of a solicitor before choosing what type of legacy you would like to leave. We receive all kinds of gifts in people's Wills, and we are grateful for all types of support. There are many options when choosing to leave a legacy.

## Residuary Legacy

A Residuary legacy is a gift from your estate, which remains after the satisfaction of all claims and all general, specific, and demonstrative legacies. In other words, it is the remains after other amounts of money or property have been distributed.

## Pecuniary Legacy

A Pecuniary Legacy is a fixed sum of money. It is worth noting that pecuniary legacies tend to decrease in value over time due to rises in inflation and needs periodically review in order to maintain the intended value. For example, a legacy of £1,000 made in 1995 would amount to £562 today. A simple way to ensure your gift has the intended impact is to link your gift to the retail price index.

## Specific Legacy

A Specific Legacy refers to a particular item of value that you would like to gift; this can be stocks, shares, property, life insurance policies etc.

## Revisionary Legacy

A Revisionary Legacy/ Life Interest – would enable you to leave a gift to family and friends during their lifetime after which the gift would then revert to Tiphereth.

### Office

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### Telephone

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### Web

[Tiphereth.org.uk](http://Tiphereth.org.uk)

### Registration

Tiphereth Ltd.  
SC 108364  
A charity registered  
In Scotland  
No. SCO 17483

## Using a Codicil

If you have already established a will, but wish to add a gift to Tiphereth you can using a codicil. A codicil is a document that amends, rather than replaces, a previously executed will. A codicil need not change the terms of your current will, it can simply add a new instruction expressing your wishes.

We understand that some people choosing to leave a will regard this as a private decision that should only be shared with family. If you are considering leaving a gift to Tiphereth, please consider contacting us to discuss how you would like your legacy to be actioned.

Should you decide to leave a gift to Tiphereth please use our full name: and address.

Tiphereth  
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Scottish Charity Number: SC017483